

(314) 751-4213

REGISTRATION NO.:	23728	BOOK: 85	PAGE: 203
BONDS ISSUED BY:	Moberly School District No. 81		
AMOUNT OF ISSUE:	\$1,795,000.00	COUNTY: of Randolph	
DATE OF ISSUE:	April 20, 1999	MONTH OF MATURITY: March	
PURPOSE OF BONDS:	Providing funds for the redemption in advance of their maturity of \$1,795,000 of the District's General Obligation Bonds, Series 1992		

Rate of Interest	Amount	Maturity
3.650%	\$ 505,000.00	03/01/2000
3.750%	525,000.00	03/01/2001
3.800%	535,000.00	03/01/2002
3.900%	230,000.00	03/01/2003

ARE BONDS CALLABLE:	Bonds maturing on and after March 1, 2002 may be redeemed on March 1, 2001 and thereafter in whole at any time or in part on any interest payment date
BOND REGISTRAR:	UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE:	March 1 and September 1
BY:	UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY:	Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY:	L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE:	\$1,786,000.00
INTEREST RATE:	4.0434%
ASSESSED VALUATION FOR:	Not applicable
INDEBTEDNESS:	(Including this issue) Not applicable
NOTICE OF ELECTION:	Not applicable
DATE OF ELECTION:	Not applicable
ELECTION RESULTS:	Not applicable
METHOD OF SALE OF BONDS:	Negotiated sale
NOTICE OF SALE:	Not applicable
NUMBER OF BIDS RECEIVED:	Not applicable